**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2017**

**Subject:** New Financial Instrument Listing

***(TRANSNET SOC LIMITED –“TSP221”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED** on Interest Rate Market with effect from 28 April 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP221

**Nominal Issued** R 100,000,000.00

**Issue Price** 92.18435%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 26 April 2018

**Books Closed Date(s)** 21 April 2018

**Interest Payment Date(s)** 26 April 2018

**Last Day to Register** By 17:00 on20 April 2018

**Issue Date** 28 April 2017

**Date Convention** Following

**Interest Commencement Date** 28 April 2017

**First Interest Payment Date** 26 April 2018

**ISIN No.** ZAG000143546

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP221%20Pricing%20Supplement%2020170428.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP221%20Pricing%20Supplement%2020170428.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rosa Moleko Transnet +27 11 3083944

Corporate Actions JSE +27 11 5207000